

Post-2006 Initiative - Competitive Issues

				STAKEHOLDER										
Data / Business Practice	Tariff Issue	ICC	Transmission Wholesale	Competitive Issue	Issue Description	Assigned to:		Customer	ICC	ARES	EDC	FERC	RTO	State Leg.
				I. ARES Certification, Licensure & Tariffs					●	●				
				A ICC Level - Certification Rule										
				1 Required Filings & Procedures										
				a Targeted Population (15,000 kwh/y)										
				b License or Permit Bond										
				2 Financial Qualifications										
				3 Technical Qualifications										
				4 Managerial Qualifications										
				5 Reciprocity										
				6 Timing of Compliance Certification										
				B Reporting Requirements										
				1 Switching Statistics										
				2 ICC reports on Competition										
				3 # ARES certified and active										
				C Utility Level										
				1 Financial Qualification different from ICC Certification										
				2 Uniformity of Utility-RES Agreements										
				D Utility Tariff Requirements										
				1 Expansion of enrollment time for multi-year CTC elections										
				2 Tariff notification requirement when leaving bundled (IP Rate 24)										
				II. Customer Information and Data Distribution										
				A Customer Usage Data										
				1 User Friendly Website										
				2 Information access process & security requirements	In Ameren one needs one sign on, in IP a password & pin is needed on various criteria.									
				3 Data & Download										
				a Account/meter characteristics relevant to Rate Analysis										
				b Common data format & transfers protocol										
				c EDC fees for Data										
				d Response time - between request & response for interval data										
				4 Transition Charge Information										
				5 PPO & PPO Calculator										
				a PPO Information										

1) To categorize an issue or identify a stakeholder, press "L" when in the appropriate cell and a "●" flag will be set.

2) To add an issue, insert a row.

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				b Access by Customer/Agent										
				6 General Account Agency (GAA) Issues										
				a Timely Processing of GA forms										
				b Questions re: billing cannot be answered unless GAA processed										
				7 Meter Exchanges										
				B Price Information										
				1 Timing, posting and transparency of HEP, MEP, real time prices										
				2 Timing, posting and transparency of Energy Imbalance Information										
				III. Switching Process										
				A Customer Requirements										
				B Process										
				C Electronic / "Wet" Signatures										
				IV. Billing, EDC Charges, SBO, Timing, Consolidated Billing										
				A Delivery Service Billing / EDI										
				1 Bill Format										
				2 Bill Agency/Split Bill - requirement to take both gas & electric from dual utility										
				B Single Bill Option (SBO) Issues)										
				1 ARES Requirements										
				2 EDC payment terms & issues										
				3 Refund process for RES Overpayments										
				4 Prior Balances										
				a Customer Eligibility										
				b Collections										
				V. Transmission & Wholesale										
				A RTO / OATT Impact on Retail Competition										
				1 Imbalance Services & Rules										
				2 Network Integration Service (NITS)										
				B Wholesale Competition										
				1 Review of current competitive market for each EDC										
				2 Anticipated changes thru 2007 including diversity of supply and price transparency										
				3 Wheeling power "in" and "out" of Illinois										
				C EDC/Utility Transmission Studies & Requirements										
				1 Designated Resource ("Iron in the Ground")										

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				2	Ameren - Point-to-Point, capacity and supply purchased prior to transmission approval								
				3	System impact (more than 5% impact is not permitted for approval)								
				4	SECA uncertainty - issue may not go away even with functional RTO								
				5	Illiquidity								
				6	Credit Requirements								
				2	Expansion of enrollment time for multi-year CTC elections								
				3	Tariff notification requirement when leaving bundled (IP Rate 24)								

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